

BLOCK LISTING SIX MONTHLY RETURN

Omega Diagnostics Group Plc (the “**Company**”) provides below the information required by Schedule Six of the AIM Rules for Companies in connection with the unexercised warrants issued pursuant to the Company’s capital fundraise announced 6 May 2022 (“**Warrants**”).

Date: 22 March 2023

Name of <i>applicant</i> :		Omega Diagnostics Group PLC		
Name of scheme:		Unexercised Warrants, pursuant to the Company's capital fundraise announced 6 May 2022.		
Period of return:	From:	11 May 2022	To:	22 March 2023
Balance of unallotted securities under scheme(s) from previous return:		Nil ordinary shares of 4p each (“ Ordinary Shares ”)		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Warrants : 90,000,000 Ordinary Shares		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		Warrants : nil		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		Warrants : 90,000,000 Ordinary Shares		

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