

BLOCK LISTING SIX MONTHLY RETURN

Omega Diagnostics Group Plc (the “**Company**”) provides below the information required by Schedule Six of the AIM Rules for Companies in connection with the unexercised warrants issued pursuant to the Company’s capital fundraise announced 6 May 2022 (“**Warrants**”).

Date: 10 May 2023

Name of <i>applicant</i> :		Omega Diagnostics Group PLC		
Name of scheme:		Unexercised Warrants, pursuant to the Company's capital fundraise announced 6 May 2022.		
Period of return:	From:	23 March 2023	To:	10 May 2023
Balance of unallotted securities under scheme(s) from previous return:		Warrants: 90,000,000 warrants over ordinary shares of 4p each (“ Ordinary Shares ”)		
<u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		Warrants: nil		
<u>Less:</u> Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		Warrants: nil		
<u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period:		Warrants: 90,000,000 Ordinary Shares		
Name of contact:		Chris Lea, Company Secretary		
Telephone number of contact:		020 7933 8780		