

OMEGA DIAGNOSTICS GROUP PLC
(incorporated in England and Wales with registered number 05017761)

GENERAL MEETING PROXY FORM

Before completing this form, please read the explanatory notes below. Shareholders are encouraged to appoint the chair of the general meeting of Omega Diagnostics Group plc (the “Company”) to be held on 6 June 2022 (the “General Meeting”) as their proxy with directions as to how to cast their vote on the resolution proposed.

I/We (full name in block capitals)

of (address in block capitals)

being a member of the Company appoint the Chairman of the General Meeting or

Name of proxy (if not Chairman of the General Meeting)	Number of shares (if not my/our entire holding of shares)

as my/our proxy to vote on my/our behalf at the General Meeting of the Company to be held on 6 June 2022 at 11.00 a.m. and at any adjournment of the General Meeting.

I/We direct my/our proxy to vote on the following resolution as I/we have indicated by marking the appropriate box with an ‘X’. If no indication is given, my/our proxy will vote or abstain from voting at his or her discretion and I/we authorise my/our proxy to vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is properly put before the General Meeting.

SPECIAL RESOLUTION	FOR	AGAINST	VOTE WITHHELD
To grant section 551 authority and to disapply statutory pre-emption rights.			

If you wish to appoint multiple proxies please see note 4 to this form.

Please also tick this box if you are appointing more than one proxy: ☐

Signature* Dated2022

* If you are signing on behalf of a company, body corporate, partnership, limited partnership, trust or other person, please also indicate the capacity in which you are signing – for example, director, secretary, authorised signatory.

Notes to the proxy form

Entitlements to vote

1. To be entitled to attend and vote at the General Meeting (and for the purpose of the determination by the Company of the votes they may cast), shareholders must be registered in the register of members of the Company at 11 a.m. on 4 June 2022.

Appointment of proxies

2. If you are a member of the Company at the time set out in Note 1, you are entitled to appoint a proxy to exercise all or any of your rights to vote at a general meeting of the Company. You can only appoint a proxy using the procedures set out in these notes and the notes to the notice of the meeting.
3. A proxy does not need to be a member of the Company, but if you appoint another party, they must attend the General Meeting to represent you. Details of how to appoint the chairman of the General Meeting or another person as your proxy using the proxy form are set out in these notes. **Shareholders are encouraged to appoint the chairman of the General Meeting as their proxy with directions as to how to cast their vote on the resolution proposed.**
4. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy you may photocopy this form. Please indicate in the box next to the proxy's name the number of shares in relation to which they are authorised to act as your proxy. Please also indicate by ticking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.
5. To direct your proxy how to vote on the resolution mark the appropriate box with an "X". A vote withheld is not a vote in law, which means that the vote will not be counted in the calculation of votes for or against the resolution. If no voting indication is given, your proxy will vote or abstain from voting at his or her discretion. Your proxy will vote (or abstain from voting) as he or she thinks fit in relation to any other matter which is put before the General Meeting.

Appointment of proxy using hard copy proxy form

6. To appoint a proxy using the proxy form, the form must be completed, signed and returned to Share Registrars Limited, 3 Millennium Centre, Crosby Way, Farnham, Surrey, GU9 7XX to arrive with Share Registrars no later than 11.00 a.m. on 4 June 2022. Scanned proxy forms can also be sent to voting@shareregistrars.uk.com (please include "OMEGA DIAGNOSTICS GROUP PLC" and your full name in the subject line of the email).
7. In the case of a member which is a company, the proxy form must be executed under its common seal or signed on its behalf by an officer of the company or an attorney for the company.
8. Any power of attorney or any other authority under which this proxy form is signed (or a duly certified copy of such power or authority) must be included with the proxy form.

Appointment of proxy by joint members

9. In the case of joint holders, where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the most senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the most senior).
10. If you submit more than one valid proxy appointment in respect of the same shares (and not where you are appointing multiple proxies), the appointment received last before the latest time for the receipt of proxies will take precedence. If the Company is unable to determine which of more than one valid proxy appointment was deposited or delivered last in time, none of them shall be treated as valid in respect of the share(s) to which they relate.

Changing proxy instructions

11. For details of how to change your proxy instructions or revoke your proxy appointment see the notes to the notice of meeting.
12. CREST members may use the CREST electronic appointment service, participant ID 7RA36 in accordance with the procedure set out in the CREST manual.
13. If you prefer, you may return the proxy form to Share Registrars in an envelope addressed to: Share Registrars Limited, 3 Millennium Centre, Crosby Way, Farnham, Surrey, GU9 7XX.